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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

**OVERSEAS REGULATORY ANNOUNCEMENT
INDICATIVE ANNOUNCEMENT ON
THE ATTENDANCE AND VOTINGS OF THE INVESTORS THROUGH
SZ-HK STOCK CONNECTION AT 2016 ANNUAL GENERAL MEETING,
THE FIRST A SHAREHOLDERS' CLASS MEETING OF 2017 AND THE
FIRST H SHAREHOLDERS' CLASS MEETING OF 2017**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.

ZTE Corporation (hereinafter referred to as the “Company”) has recently received enquiries from the investors through Shenzhen-Hong Kong Stock Connection (hereinafter referred to as “SZ-HK Stock Connection”) regarding to their attendance at and voting on the 2016 Annual General Meeting, the First A Shareholders’ Class Meeting of 2017 and the First H Shareholders’ Class Meeting of 2017 (hereinafter referred to as the “Shareholders’ Meetings”). As this is the first time that the investors through SZ-HK Stock Connection of the Company attend the shareholders’ meeting, in order to provide better service for the investors, the Company hereby makes this indicative announcement for relevant matters of the Shareholders’ Meetings as follows:

I. Investors through SZ-HK Stock Connection may gather more information on the resolutions and the voting methods for those resolutions considered at the Shareholders’ Meetings from the announcement(s) issued by the Company.

1. The link for downloading the notice of the general meeting for the

investors holding A class shares of the Company through SZ-HK Stock Connection is as follows:

http://www.cninfo.com.cn/cninfo-new/disclosure/szse_main/bulletin_detail/true/1203375393?announceTime=2017-04-25

Note: For proxy form used in 2016 Annual General Meeting, please see the Appendix 1. For proxy form used in the First A Shareholders' Class Meeting of 2017, please see the Appendix 2.

2. The link for downloading the circular and the proxy form for the investors holding H class shares of the Company through SZ-HK Stock Connection is as follows:

(1) The circular

<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/0407/LTN20170407624.pdf>

<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/0425/LTN20170425547.pdf>

(2) The proxy form for 2016 Annual General Meeting

<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/0425/LTN20170425791.pdf>

(3) The proxy form for the First H Shareholders' Class Meeting of 2017

<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/0425/LTN20170425826.pdf>

II. If any investor through SZ-HK Stock Connection has any enquiry regarding to the resolutions and the voting methods for those resolutions considered at the Shareholders' Meetings, please feel free to contact the Company. The details of contact information are as follows:

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By Order of the Board

Yin Yimin

Chairman

Shenzhen, the PRC

8 June 2017

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Yin Yimin, Zhao Xianming and Wei Zaisheng; five non-executive directors, Zhang Jianheng, Luan Jubao, Wang Yawen, Tian Dongfang and Zhan Yichao; and five independent non-executive directors, Richard Xike Zhang, Chen Shaohua, Lü Hongbing, Bingsheng Teng and Zhu Wuxiang.