

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement**  
**Announcement on the Information of the Issuance of**  
**2022 Tranche XXII to Tranche XXVII Super and Short-term Commercial Paper**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this information disclosure.*

ZTE Corporation (the “Company”) has received the “Notice of Admission for Registration” (Zhong Shi Xie Zhu [2021] No. DFI30) (《接受註冊通知書》(中市協注〔2021〕DFI30 號)) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) agreeing to accept the registration of the Company's debt financing instruments, which is valid for a period of 2 years from the date of the Notice. During the effective term of registration, the Company may issue super short-term commercial paper (the “SCP”), short-term commercial paper, medium-term note, perpetual note and asset-backed note in different tranches, may also targeted issue related products. For details, please refer to the relevant announcement published by the Company on 18 August 2021.

On 1 July 2022, the Company completed the issuance of 2022 Tranche XXII to Tranche XXVII SCP at the nominal value.

<b>Bond name</b>	<b>Amount of Issuance</b>	<b>Nominal Value</b>	<b>Accrual Date</b>	<b>Maturity Date</b>	<b>Term</b>	<b>Interest Rate</b>	<b>Lead Underwriter</b>
2022 Tranche XXII SCPs	RMB 1.5 billion	RMB 100	1 July 2022	30 September 2022	91 days	1.90%	Lead Underwriter: China Everbright Bank Co., Ltd. Joint Lead Underwriter: Bank of China Co., Ltd.
2022 Tranche	RMB 1	RMB 100	1 July	30 September	91 days	1.90%	Lead Underwriter: China

XXIII SCPs	billion		2022	2022			Guangfa Bank Co., Ltd. Joint Lead Underwriter: Agricultural Bank of China Co., Ltd.
2022 Tranche XXIV SCPs	RMB 1 billion	RMB 100	1 July 2022	30 September 2022	91 days	1.90%	Lead Underwriter: China Merchants Bank Co., Ltd. Joint Lead Underwriter: China Zheshang Bank Co., Ltd.
2022 Tranche XXV SCPs	RMB 1 billion	RMB 100	1 July 2022	30 September 2022	91 days	1.90%	Lead Underwriter: Bank of Shanghai Co., Ltd. Joint Lead Underwriter: Bank of Ningbo Co., Ltd.
2022 Tranche XXVI SCPs	RMB 1.5 billion	RMB 100	1 July 2022	30 September 2022	91 days	1.90%	Bank of Communications Co., Ltd.
2022 Tranche XXVII SCPs	RMB 1 billion	RMB 100	1 July 2022	30 September 2022	91 days	1.90%	Lead Underwriter: China Bohai Bank Co., Ltd. Joint Lead Underwriter: Evergrowing Bank Co., Ltd.

Proceeds raised through 2022 Tranche XXII to Tranche XXVII SCP were received in full on 1 July 2022 and will be applied to repay loans and letter of credit, supplement working capital and repay acceptance bill.

For details of documents pertaining to the issuance of 2022 Tranche XXII to Tranche XXVII SCP, please refer to the Company's announcement published on the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and chinamoney.com ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

The total amount of SCP (including the 2022 Tranche XXII to Tranche XXVII SCP) issued by the Company but not due as at the date of 1 July 2022 is RMB 7 billion.

By Order of the Board  
**Li Zixue**  
Chairman

Shenzhen, the PRC  
3 July 2022

*As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng.*